

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2022

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the **2022** calendar year, or tax year beginning **07/01/2022** and ending **06/30/2023**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization MINNESOTA HISTORICAL SOCIETY		D Employer identification number 41-0713907
	Doing business as		E Telephone number 651-259-3170
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	345 KELLOGG BOULEVARD WEST		
City or town, state or province, country, and ZIP or foreign postal code SAINT PAUL, MN 55102-1906		G Gross receipts \$ 115,010,091	
F Name and address of principal officer: Kent Whitworth 345 Kellogg Boulevard W, Saint Paul, MN 55102		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions. H(c) Group exemption number	
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527			
J Website: www.mnhs.org			
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other		L Year of formation: 1849	M State of legal domicile: MN

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities: <u>Using the power of history to transform lives through educational initiatives, history exhibitions and programs, historic preservation, accessibility to a network of historic sites, publications of Minnesota historical content and archival services.</u>		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	33
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	33
	5 Total number of individuals employed in calendar year 2022 (Part V, line 2a)	5	645
	6 Total number of volunteers (estimate if necessary)	6	1,054
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	618,471
b Net unrelated business taxable income from Form 990-T, Part I, line 11	7b	0	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	50,615,882	77,323,366
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	6,738,939	8,130,676
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	4,838,271	4,233,463
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,427,736	1,806,851
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1–3)	63,620,828	91,494,356
	14 Benefits paid to or for members (Part IX, column (A), line 4)	6,171,170	7,571,044
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	0	0
	16a Professional fundraising fees (Part IX, column (A), line 11e)	26,297,314	30,469,163
	b Total fundraising expenses (Part IX, column (D), line 25)	0	0
	17 Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	1,660,111	
	18 Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)	22,913,239	27,710,212
19 Revenue less expenses. Subtract line 18 from line 12	55,381,723	65,750,419	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	8,239,105	25,743,937
	21 Total liabilities (Part X, line 26)	Beginning of Current Year	End of Year
	22 Net assets or fund balances. Subtract line 21 from line 20	275,417,631	312,635,056
		6,875,012	9,591,039
		268,542,619	303,044,017

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer Fred Neher, Chief Financial Officer		Date		
	Type or print name and title				
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name	Firm's EIN			
	Firm's address	Phone no.			

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission:

Using the power of history to transform lives by preserving, sharing, and connecting. The Society preserves the evidence of the past and tells the stories of Minnesota's people. The Society provides opportunities for people of all ages to learn about the history of Minnesota, collects and cares for materials that document human life in Minnesota, makes them known and accessible to people in Minnesota and beyond, and encourages and executes research in Minnesota History.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 18,969,612 including grants of \$ 0) (Revenue \$ 6,280,391)

Historic Sites and Museums: MNHS operates 26 historic sites and museums throughout the state that allow people to access history through public programs and tours. Our network of sites saw more than 675,000 visitors in Fiscal Year 23, an increase of 46% over the previous year. In the summer of 2023, the Alexander Ramsey House reopened to the public for the first time in three years. Split Rock Lighthouse opened a new exhibit in May 2023, its most extensive programmatic update in a generation. The exhibit tells a more inclusive history of the lighthouse and Lake Superior from the perspectives of those who have lived there, including the Dakota, Ojibwe, French, and English.

4b (Code:) (Expenses \$ 13,458,596 including grants of \$ 28,000) (Revenue \$ 2,022,718)

Education, Outreach, and Content Development: MNHS develops Minnesota history curriculum, provides teacher education, and coordinates the Minnesota History Day program. FY '23 saw a nearly 80% increase in education visitation as MNHS continues to focus on bringing school groups back into the History Center. More than 17,000 students from 150 schools across the state completed projects to participate in History Day last year. Minnesota continued its strong showing in the national competition, with 59 students representing our state and 13 projects finishing in the top ten of their category. Published by MNHS Press, Making Minnesota is a free activity book geared toward children in third through fifth grades, although it is appropriate for students- and adults-of all ages. More than 150,000 copies have been distributed since the book first became available in October 2022. Going Out, Coming In, a photographic exhibit at Mill City Museum, brought to life the sights, heart, and energy of Downtown Minneapolis's LGBTQIA+ community spaces from the 1940s to 2000. Our Native American Initiatives Department continues to work on building relationships and being an advocate for Native peoples across Minnesota and beyond. Six students learned about the museum field through our Native American Undergraduate Museum Fellowship, and two artists shared their understanding of Native art through the Native American Artist in Residence program.

4c (Code:) (Expenses \$ 9,994,044 including grants of \$ 0) (Revenue \$ 1,634,418)

Library and Collections: Our library and collections departments maintain and make available to the public the MNHS' collection of books, newspapers, maps, objects, photographs, works of art, oral history recordings, private manuscripts, and periodicals on Minnesota history. MNHS catalogs, restores, and digitizes documents and records to make them available for public use. The Minnesota Digital Newspaper Hub added 738,389 pages of both current and historic newspapers. With this boost in content, the Hub reached 5,545,548 pages in June 2023. Notable additions to the MNHS collections in FY23 include more than 250 pieces of original art and production materials from WA Fisher maps. MNHS also received seven pieces of late 19th and early 20th century MN art by Alexi Fournier, Cameron Booth, and other well-known MN artists thanks to an anonymous donation.

4d Other program services (Describe on Schedule O.) See Schedule O, Statement 1
(Expenses \$ 9,242,604 including grants of \$ 7,543,044) (Revenue \$ 0)

4e Total program service expenses 51,664,856

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
c Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
14a Did the organization maintain an office, employees, or agents outside of the United States?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I. See instructions</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	<input type="checkbox"/>	<input type="checkbox"/>
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Part IV Checklist of Required Schedules *(continued)*

	Yes	No
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	✓
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23	✓
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a	✓
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	✓
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	✓
26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26	✓
27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	✓
28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i>	28a	✓
b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i>	28b	✓
c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i>	28c	✓
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	✓
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	✓
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	✓
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	✓
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	✓
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	✓
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	✓
b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	✓
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	✓
38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	✓

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

	Yes	No
1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	1a	501
b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable	1b	0
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	

Part V Statements Regarding Other IRS Filings and Tax Compliance <i>(continued)</i>		Yes	No		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	645		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		✓	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		✓	
b	If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation on Schedule O</i>	3b		✓	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a			✓
b	If "Yes," enter the name of the foreign country _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a			✓
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b			✓
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c			
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a			✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b			
7	Organizations that may receive deductible contributions under section 170(c).				
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		✓	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		✓	
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c			✓
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e			✓
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f			✓
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h			
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8			
9	Sponsoring organizations maintaining donor advised funds.				
a	Did the sponsoring organization make any taxable distributions under section 4966?	9a			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b			
10	Section 501(c)(7) organizations. Enter:				
a	Initiation fees and capital contributions included on Part VIII, line 12	10a			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter:				
a	Gross income from members or shareholders	11a			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.				
a	Is the organization licensed to issue qualified health plans in more than one state? Note: See the instructions for additional information the organization must report on Schedule O.	13a			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b			
c	Enter the amount of reserves on hand	13c			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a			✓
b	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b			
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see the instructions and file Form 4720, Schedule N.	15			✓
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O.	16			✓
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953? If "Yes," complete Form 6069.	17			

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O.		
	1a 33		
b	Enter the number of voting members included on line 1a, above, who are independent		
	1b 33		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		✓
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?		✓
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		✓
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		✓
6	Did the organization have members or stockholders?	✓	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	✓	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		✓
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:		
a	The governing body?	✓	
b	Each committee with authority to act on behalf of the governing body?	✓	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O		✓

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

		Yes	No
10a	Did the organization have local chapters, branches, or affiliates?		✓
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	✓	
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.		
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	✓	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	✓	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done	✓	
13	Did the organization have a written whistleblower policy?	✓	
14	Did the organization have a written document retention and destruction policy?	✓	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a	The organization's CEO, Executive Director, or top management official	✓	
b	Other officers or key employees of the organization		✓
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.		
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		✓
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed MN
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records.

Fred Neher, (651)259-3170

345 Kellogg Blvd W, St Paul, MN 55102-1906

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
S Kent Whitworth Director & Chief Executive Officer	40.00 0.00	✓		✓				248,422	0	38,374
Jennifer Pogatchnik Chief Development Officer	40.00 0.00					✓		179,551	0	34,722
Fred Neher Chief Financial Officer	40.00 0.00			✓				177,013	0	34,576
Jennifer Jones Associate Executive Director	40.00 0.00				✓			187,624	0	20,296
Brenda Raney Senior Director Preservation & Outreach	40.00 0.00					✓		155,342	0	33,219
Kevin Majjala Senior Director Learning Initiatives	40.00 0.00					✓		155,312	0	33,219
Briana Joyner Chief Human Resources & Inclusion Officer	40.00 0.00					✓		153,023	0	33,076
Brian Juntti Chief Communications & Marketing Officer	40.00 0.00					✓		141,829	0	32,377
Anton Treuer Board Member	1.00 0.00	✓						24,490	0	0
David Hakensen President and Board Member	1.00 0.00	✓		✓				0	0	0
Peter Reyes Vice President and Board Member	1.00 0.00	✓		✓				0	0	0
Thomas Forsythe Treasurer	1.00 0.00	✓		✓				0	0	0
Ford W Bell Board Member	1.00 0.00	✓						0	0	0
Barbara Burwell Board Member	1.00 0.00	✓						0	0	0

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Grant Davis	1.00									
Board Member	0.00	✓					0	0	0	
Michael J Davis	1.00									
Board Member	0.00	✓					0	0	0	
M Mitchell Davis	1.00									
Board Member	0.00	✓					0	0	0	
Joanell Dyrstad	1.00									
Board Member	0.00	✓					0	0	0	
Richard E Engebretson	1.00									
Board Member	0.00	✓					0	0	0	
Michael Farnell	1.00									
Board Member	0.00	✓					0	0	0	
Stephanie L Fehr	1.00									
Board Member	0.00	✓					0	0	0	
Steven R Gibson	1.00									
Board Member	0.00	✓					0	0	0	
Jean Larson	1.00									
Board Member	0.00	✓					0	0	0	
Monica Little	1.00									
Board Member	0.00	✓					0	0	0	
Linda B Mona	1.00									
Board Member	0.00	✓					0	0	0	
Richard C Nash	1.00									
Board Member	0.00	✓					0	0	0	
Joseph Nayquonabe	1.00									
Board Member	0.00	✓					0	0	0	
Krista E O'Malley	1.00									
Board Member	0.00	✓					0	0	0	

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC/1099-NEC)	(E) Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
Daniel Schmechel	1.00									
Board Member	0.00	✓					0	0	0	
John Tunheim	1.00									
Board Member	0.00	✓					0	0	0	
Noelle Turner	1.00									
Board Member	0.00	✓					0	0	0	
Benjamin Vander Kooi	1.00									
Board Member	0.00	✓					0	0	0	
Gwen Westerman	1.00									
Board Member	0.00	✓					0	0	0	
Warren Zaccaro	1.00									
Board Member	0.00	✓					0	0	0	
Phyllis Rawls Goff	1.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Tim Walz	0.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Peggy Flanagan	0.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Julie Blaha	1.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Keith Ellison	0.00									
Ex-Officio Board Member	0.00	✓					0	0	0	
Steve Simon	0.00									
Ex-Officio Board Member	0.00	✓					0	0	0	

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Table with 6 main columns: (A) Name and title, (B) Average hours per week, (C) Position (Individual trustee or director, Institutional trustee, Officer, Key employee, Highest compensated employee, Former), (D) Reportable compensation from the organization, (E) Reportable compensation from related organizations, (F) Estimated amount of other compensation. Includes subtotal and total rows.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization 10

Table with 3 columns: Question number, Question text, Yes, No. Contains questions 3, 4, and 5 regarding compensation reporting.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

Table with 3 columns: (A) Name and business address, (B) Description of services, (C) Compensation. Includes a reference to Schedule O, Statement 2.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization 12

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514	
Contributions, Gifts, Grants, and Other Similar Amounts	1a	Federated campaigns	1a 0				
	b	Membership dues	1b 770,614				
	c	Fundraising events	1c 0				
	d	Related organizations	1d 0				
	e	Government grants (contributions)	1e 50,491,464				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f 26,061,288				
	g	Noncash contributions included in lines 1a-1f	1g \$ 251,279				
	h	Total. Add lines 1a-1f		77,323,366			
	Program Service Revenue			Business Code			
2a		Admissions	712100	2,653,320	2,653,320	0	
b		Publications	511130	1,763,655	1,763,655	0	
c		Contract Service Fees	541990	1,530,448	1,530,448	0	
d		Museum Program Fees	712100	940,313	940,313	0	
e		Memberships	712100	512,908	512,908	0	
f		All other program service revenue		730,032	506,929	223,103	
g		Total. Add lines 2a-2f		8,130,676			
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts)		2,697,999	0	0	2,697,999
	4	Income from investment of tax-exempt bond proceeds		0	0	0	0
	5	Royalties		0	0	0	0
	6a	Gross rents	(i) Real				
			(ii) Personal				
	b	Less: rental expenses	6b				
	c	Rental income or (loss)	6c	0	0		
	d	Net rental income or (loss)					
	7a	Gross amount from sales of assets other than inventory	(i) Securities				
			(ii) Other				
				23,905,368	0		
	b	Less: cost or other basis and sales expenses	7b	22,369,904	0		
	c	Gain or (loss)	7c	1,535,464	0		
	d	Net gain or (loss)		1,535,464	0	0	1,535,464
8a	Gross income from fundraising events (not including \$ 0 of contributions reported on line 1c). See Part IV, line 18	8a					
b	Less: direct expenses	8b					
c	Net income or (loss) from fundraising events						
9a	Gross income from gaming activities. See Part IV, line 19						
		9b					
c	Net income or (loss) from gaming activities						
10a	Gross sales of inventory, less returns and allowances						
		10a	2,403,354				
		10b	1,145,831				
c	Net income or (loss) from sales of inventory		1,257,523	1,257,523	0	0	
Miscellaneous Revenue			Business Code				
	11a	Event Services	900099	549,328	153,960	395,368	0
	b						
	c						
	d	All other revenue		0	0	0	0
e	Total. Add lines 11a-11d		549,328				
12	Total revenue. See instructions		91,494,356	9,319,056	618,471	4,233,463	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.

	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	7,571,044	7,571,044		
2 Grants and other assistance to domestic individuals. See Part IV, line 22	0	0		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16	0	0		
4 Benefits paid to or for members	0	0		
5 Compensation of current officers, directors, trustees, and key employees	691,643	209,544	482,099	0
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
7 Other salaries and wages	21,548,134	15,678,249	4,937,222	932,663
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,327,239	970,232	299,838	57,169
9 Other employee benefits	5,311,999	3,875,479	1,221,782	214,738
10 Payroll taxes	1,590,148	1,135,593	387,538	67,017
11 Fees for services (nonemployees):				
a Management	174,010	174,010	0	0
b Legal	254,414	16,328	229,664	8,422
c Accounting	37,538	0	37,538	0
d Lobbying	50,000	0	50,000	0
e Professional fundraising services. See Part IV, line 17	0			0
f Investment management fees	0	0	0	0
g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule O.)	7,876,236	6,476,725	1,322,021	77,490
12 Advertising and promotion	607,793	51,783	543,510	12,500
13 Office expenses	1,392,734	1,190,475	132,243	70,016
14 Information technology	2,121,383	161,985	1,951,903	7,495
15 Royalties	134,084	134,084	0	0
16 Occupancy	5,428,121	5,305,989	111,276	10,856
17 Travel	367,842	315,150	42,802	9,890
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0	0	0	0
19 Conferences, conventions, and meetings	502,121	396,550	25,110	80,461
20 Interest	40	17	23	0
21 Payments to affiliates	0	0	0	0
22 Depreciation, depletion, and amortization	2,754,685	2,648,156	105,338	1,191
23 Insurance	252,711	0	252,711	0
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.)				
a <u>Printing and Binding</u>	1,065,066	945,546	19,544	99,976
b <u>Equipment</u>	1,037,087	992,306	44,781	0
c <u>Building & Improvements</u>	876,482	869,503	6,979	0
d <u>Repairs</u>	802,007	777,134	24,873	0
e All other expenses	1,975,858	1,768,974	196,657	10,227
25 Total functional expenses. Add lines 1 through 24e	65,750,419	51,664,856	12,425,452	1,660,111
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)
		Beginning of year		End of year
Assets	1 Cash—non-interest-bearing	6,503,947	1	5,164,415
	2 Savings and temporary cash investments	4,691,666	2	5,383,433
	3 Pledges and grants receivable, net	24,295,748	3	30,186,956
	4 Accounts receivable, net	928,795	4	922,529
	5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use	893,200	8	1,103,103
	9 Prepaid expenses and deferred charges	732,157	9	315,340
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10a 160,375,787		
	b Less: accumulated depreciation	10b 45,146,685	116,674,781	10c 115,229,102
	11 Investments—publicly traded securities	101,594,770	11	132,771,182
	12 Investments—other securities. See Part IV, line 11	18,698,232	12	21,147,729
	13 Investments—program-related. See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets. See Part IV, line 11	404,335	15	411,267
16 Total assets. Add lines 1 through 15 (must equal line 33)	275,417,631	16	312,635,056	
Liabilities	17 Accounts payable and accrued expenses	6,001,642	17	8,559,255
	18 Grants payable	0	18	
	19 Deferred revenue	873,370	19	1,031,784
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17–24). Complete Part X of Schedule D	0	25	0
	26 Total liabilities. Add lines 17 through 25	6,875,012	26	9,591,039
Net Assets or Fund Balances	Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.			
	27 Net assets without donor restrictions	142,110,098	27	140,980,111
	28 Net assets with donor restrictions	126,432,521	28	162,063,906
	Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.			
	29 Capital stock or trust principal, or current funds		29	
	30 Paid-in or capital surplus, or land, building, or equipment fund		30	
	31 Retained earnings, endowment, accumulated income, or other funds		31	
	32 Total net assets or fund balances	268,542,619	32	303,044,017
33 Total liabilities and net assets/fund balances	275,417,631	33	312,635,056	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	91,494,356
2	Total expenses (must equal Part IX, column (A), line 25)	2	65,750,419
3	Revenue less expenses. Subtract line 2 from line 1	3	25,743,937
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	268,542,619
5	Net unrealized gains (losses) on investments	5	9,804,043
6	Donated services and use of facilities	6	0
7	Investment expenses	7	0
8	Prior period adjustments	8	0
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-1,046,582
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	303,044,017

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		✓
b Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	✓	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.	✓	
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		✓
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits.		

**SCHEDULE A
(Form 990)**

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

**Open to Public
Inspection**

Name of the organization MINNESOTA HISTORICAL SOCIETY	Employer identification number 41-0713907
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Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990).)
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state:
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 A community trust described in **section 170(b)(1)(A)(vii)**. (Complete Part II.)
- 9 An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university:
- 10 An organization that normally receives (1) more than 33¹/₃% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33¹/₃% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	47,590,783	44,378,795	51,144,233	50,615,882	77,323,366	271,053,059
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	0	0	0	0	0	0
3 The value of services or facilities furnished by a governmental unit to the organization without charge	0	0	0	0	0	0
4 Total. Add lines 1 through 3	47,590,783	44,378,795	51,144,233	50,615,882	77,323,366	271,053,059
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						15,320,220
6 Public support. Subtract line 5 from line 4						255,732,839

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7 Amounts from line 4	47,590,783	44,378,795	51,144,233	50,615,882	77,323,366	271,053,059
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	2,650,188	2,592,278	1,355,060	1,773,535	3,286,894	11,657,955
9 Net income from unrelated business activities, whether or not the business is regularly carried on	186,061	0	0	0	91,943	278,004
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)	0	0	0	0		0
11 Total support. Add lines 7 through 10						282,989,018
12 Gross receipts from related activities, etc. (see instructions)					12	45,754,324
13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						<input type="checkbox"/>

Section C. Computation of Public Support Percentage

14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f))	14	90.37 %
15 Public support percentage from 2021 Schedule A, Part II, line 14	15	95.81 %
16a 33 1/3% support test—2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization		<input checked="" type="checkbox"/>
b 33 1/3% support test—2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here . The organization qualifies as a publicly supported organization		<input type="checkbox"/>
17a 10%-facts-and-circumstances test—2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
b 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here . Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization		<input type="checkbox"/>
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f))	15	%
16 Public support percentage from 2021 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f))	17	%
18 Investment income percentage from 2021 Schedule A, Part III, line 17	18	%
19a 33 1/3% support tests—2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 33 1/3% support tests—2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here . The organization qualifies as a publicly supported organization <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions <input type="checkbox"/>		

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i>		
3b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
3c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i>		
4b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
4c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
5b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
5c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i>		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
9b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
9c	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>		
10b	Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

Part IV Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?		
11a			
b	A family member of a person described on line 11a above?		
11b			
c	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI .		
11c			

Section B. Type I Supporting Organizations

		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
1			
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
2			

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
1			

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
1			
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		
2			
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.		
3			

Section E. Type III Functionally Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).		
2	Activities Test. Answer lines 2a and 2b below.		
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.		
2a			
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.		
2b			
3	Parent of Supported Organizations. Answer lines 3a and 3b below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI .		
3a			
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.		
3b			

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1** Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (*explain in Part VI*). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A—Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8	
Section B—Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (<i>explain in detail in Part VI</i>):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by 0.035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C—Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1	
2	Enter 0.85 of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D—Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3
4	Amounts paid to acquire exempt-use assets	4
5	Qualified set-aside amounts (prior IRS approval required—provide details in Part VI)	5
6	Other distributions (describe in Part VI). See instructions.	6
7	Total annual distributions. Add lines 1 through 6.	7
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	8
9	Distributable amount for 2022 from Section C, line 6	9
10	Line 8 amount divided by line 9 amount	10

Section E—Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1 Distributable amount for 2022 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2022 (reasonable cause required—explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2022			
a From 2017			
b From 2018			
c From 2019			
d From 2020			
e From 2021			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2022 distributable amount			
i Carryover from 2017 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2022 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2022 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI . See instructions.			
6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2023. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2018 . . .			
b Excess from 2019 . . .			
c Excess from 2020 . . .			
d Excess from 2021 . . .			
e Excess from 2022 . . .			

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Ruled area with horizontal lines for providing supplemental information.

**SCHEDULE C
(Form 990)**

Political Campaign and Lobbying Activities

OMB No. 1545-0047

2022

Department of the Treasury
Internal Revenue Service

For Organizations Exempt From Income Tax Under section 501(c) and section 527
Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

- Section 501(c)(4), (5), or (6) organizations: Complete Part III.

Name of organization MINNESOTA HISTORICAL SOCIETY	Employer identification number 41-0713907
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Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

- 1 Provide a description of the organization's direct and indirect political campaign activities in Part IV. See instructions for definition of "political campaign activities."
- 2 Political campaign activity expenditures. See instructions \$ _____
- 3 Volunteer hours for political campaign activities. See instructions _____

Part I-B Complete if the organization is exempt under section 501(c)(3).

- 1 Enter the amount of any excise tax incurred by the organization under section 4955 \$ _____
- 2 Enter the amount of any excise tax incurred by organization managers under section 4955 \$ _____
- 3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? Yes No
- 4a Was a correction made? Yes No
- b If "Yes," describe in Part IV.

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

- 1 Enter the amount directly expended by the filing organization for section 527 exempt function activities \$ _____
- 2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities \$ _____
- 3 Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b \$ _____
- 4 Did the filing organization file **Form 1120-POL** for this year? Yes No
- 5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization's funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.

(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0-.	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0-.
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				

Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).

- A** Check if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).
- B** Check if the filing organization checked box A and "limited control" provisions apply.

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
1a	Total lobbying expenditures to influence public opinion (grassroots lobbying)														
b	Total lobbying expenditures to influence a legislative body (direct lobbying)														
c	Total lobbying expenditures (add lines 1a and 1b)														
d	Other exempt purpose expenditures														
e	Total exempt purpose expenditures (add lines 1c and 1d)														
f	Lobbying nontaxable amount. Enter the amount from the following table in both columns.														
<table border="1" style="width:100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 35%;">If the amount on line 1e, column (a) or (b) is:</th> <th>The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
g	Grassroots nontaxable amount (enter 25% of line 1f)														
h	Subtract line 1g from line 1a. If zero or less, enter -0-														
i	Subtract line 1f from line 1c. If zero or less, enter -0-														
j	If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year?		<input type="checkbox"/> Yes <input type="checkbox"/> No												

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

	(a)		(b)
	Yes	No	Amount
1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			
a Volunteers?	✓		
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	✓		
c Media advertisements?		✓	
d Mailings to members, legislators, or the public?	✓		500
e Publications, or published or broadcast statements?	✓		1,000
f Grants to other organizations for lobbying purposes?		✓	
g Direct contact with legislators, their staffs, government officials, or a legislative body?	✓		95,010
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?	✓		4,000
i Other activities?	✓		5,512
j Total. Add lines 1c through 1i			106,022
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		✓	
b If "Yes," enter the amount of any tax incurred under section 4912			
c If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

	Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?	1	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3	

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1 Dues, assessments and similar amounts from members	1	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
b Carryover from last year	2b	
c Total	2c	
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?	4	
5 Taxable amount of lobbying and political expenditures. See instructions	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C, Part II-B, Line 1 - The MNHS receives a majority of its funding from the State of Minnesota. As a result, there are activities that are performed that may be construed as lobbying activities. The MNHS maintains a presence on the world wide web, which includes a dedicated MNHS website, which then includes a webpage dedicated to legislative updates, the status of our appropriations, and at times a call to members and the public to contact their local legislators in support of MNHS' appropriations a/o pending legislation. Our website includes a program that allows the public to search and directly contact their representatives and other state leaders. In FY 23 the MNHS spent \$5,512, as reported in Part II-B, Line 1(i) on programs to contact legislators. In addition, MNHS employees a Director of Public Policy and Government Relations whose primary function is to act in an administrative capacity in providing budgetary information to the State of Minnesota and to act as a legislative liaison as needed. At times this position may have direct contact with members of the legislative body or the public in a manner such that the activity could be construed as lobbying. MHNS has employed a lobbying firm to represent MNHS and its interests at the Minnesota State Capitol to help advance specific legislation. Lobbying activities represent an insignificant amount of MNHS' annual operating expenditures. Of the total listed in Part B, Line 1 (g), \$50,000 represents fees paid directly to an outside lobbying firm to act on our behalf at the State Capitol.

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization: MINNESOTA HISTORICAL SOCIETY; Employer identification number: 41-0713907

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 2 columns: (a) Donor advised funds, (b) Funds and other accounts. Rows 1-4 for totals, 5-6 for yes/no questions.

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Questions 1-9 regarding conservation easements, including a table for 'Held at the End of the Tax Year' with rows 2a-2d.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Questions 1a-2 regarding art collections, including dollar amounts for revenue and assets.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):

- a** Public exhibition
- b** Scholarly research
- c** Preservation for future generations
- d** Loan or exchange program
- e** Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
1c Beginning balance	
1d Additions during the year	
1e Distributions during the year	
1f Ending balance	

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds.

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	102,506,932	119,045,984	95,297,340	94,846,415	90,837,104
b Contributions	20,534,900	5,840,465	1,809,790	792,707	3,492,469
c Net investment earnings, gains, and losses	13,461,527	-18,655,766	25,469,833	2,979,899	3,910,000
d Grants or scholarships	0	0	0	0	0
e Other expenditures for facilities and programs	4,146,012	3,723,751	3,530,979	3,321,681	3,393,158
f Administrative expenses	0	0	0	0	0
g End of year balance	132,357,347	102,506,932	119,045,984	95,297,340	94,846,415

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment 8 %
- b** Permanent endowment 82 %
- c** Term endowment 10 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) Unrelated organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>
(ii) Related organizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	<input type="checkbox"/>	<input type="checkbox"/>

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land	0	5,384,986	0	5,384,986
b Buildings	0	147,901,540	38,765,848	109,135,692
c Leasehold improvements	0	0	0	0
d Equipment	0	7,089,261	6,380,837	708,424
e Other	0	0	0	0
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				115,229,102

Part VII Investments—Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely held equity interests		
(3) Other <u>Common Collective Trusts</u>	21,147,729	End-of-Year Market Value
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)	21,147,729	

Part VIII Investments—Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col. (B) line 13.)		

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)	0

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII .

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	102,444,230
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	9,804,043
b	Donated services and use of facilities	2b	0
c	Recoveries of prior year grants	2c	0
d	Other (Describe in Part XIII.)	2d	1,145,831
e	Add lines 2a through 2d	2e	10,949,874
3	Subtract line 2e from line 1	3	91,494,356
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0
b	Other (Describe in Part XIII.)	4b	0
c	Add lines 4a and 4b	4c	0
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	91,494,356

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	66,896,250
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	0
b	Prior year adjustments	2b	0
c	Other losses	2c	0
d	Other (Describe in Part XIII.)	2d	1,145,831
e	Add lines 2a through 2d	2e	1,145,831
3	Subtract line 2e from line 1	3	65,750,419
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	0
b	Other (Describe in Part XIII.)	4b	0
c	Add lines 4a and 4b	4c	0
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	65,750,419

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Schedule D, Part III, Line 1 - The Society's collection of artifacts, documents, newspapers, pictures, paintings, tapes and books is not capitalized because donated values are not readily determinable. Items purchased for the collection are expensed as acquired. Similarly, historic sites and publication copyrights owned by the Society are not included in the financial statements.

Schedule D, Part III, Line 4 - The Society's collection of artifacts, historic sites, documents, newspapers, pictures, paintings, tapes and books preserve the evidence of Minnesota's past. The collections support the work of MNHS' public programs and provide value to people interested in history.

Schedule D, Part V, Line 4 - The endowment funds of the MNHS support the institution's mission by providing support for public programs, care and operations of our historic sites, research, collections and general operating support. The Society's endowment consists of approximately 178 individual funds established for a variety of purposes including both donor-restricted endowment funds and funds designated by the Board of Trustees to function as endowments. Net assets associated with the endowment, including funds designated by the Board of Trustees to function as endowments, are classified and reported based on the existence or absence of donor imposed restrictions.

Schedule D, Part X, Line 2 - The Society engages in activities that are considered as unrelated to its exempt purpose and these activities are subject to federal and state income taxes. For the fiscal year ended June 30, 2023, the Society estimated a loss for its unrelated business income taxes and, accordingly, has made no provision for the taxes.

Schedule D, Part XI, Line 2d - Cost of goods sold expense as reported in Part VIII, line 10b.

Schedule D, Part XII, Line 2d - Cost of goods sold expense as reported in Part VIII, line 10b.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

**Open to Public
Inspection**

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I General Information on Grants and Assistance

- 1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? **Yes** **No**
- 2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) Sch I, Stmt 1							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 176

3 Enter total number of other organizations listed in the line 1 table 0

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Schedule I, Part I, Line 2 - Grant recipients are required to sign a Grant Agreement outlining the terms of the grant. The Agreement specifies the project start and end dates, approved budget and scope of work, reporting guidelines and other grantee requirements. The grant awards are monitored by and submitted to, upon completion, the Grants Office. The Grants Office will review the final project and financial reports to ensure that all federal, state and local requirements are met, as well as all of the conditions of the initial and or amended Grant Agreement. In addition, the Finance Department may perform a review of expenditures to verify allowability. The Grants Office must review and sign off on the project before any funds are disbursed. Unexpended grant funds are returned to the Grants Office.

Description of Grants and Other Assistance to Governments and Organizations in the United States

		Recipient EIN	Amt. of cash grant	Amt. of non- cash asst.
Name and address	REGENTS UNIVERSITY OF MN 450 MCNAMARA ALUMNI CENTER 200 OAK STREET SE MINNEAPOLIS, MN 55455	41-6007513	339,226	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Stories of the Opioid Crisis in Northeastern Minnesota			
Name and address	SACRED HEART AREA HISTORICAL SOCIETY 300 5TH AVE BOX 462 SACRED HEART, MN 56285	41-1856993	297,703	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Hotel Sacred Heart Phase 2 Construction			
Name and address	OTTER TAIL COUNTY 510 FIR AVENUE W FERGUS FALLS, MN 56537	41-6005861	275,500	
IRC code section	Otter Tail County			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Capital Grant for Phelps Mill Preservation (Phase 1)			
Name and address	CITY OF GAYLORD 332 MAIN AVE PO BOX 987 GAYLORD, MN 55334	41-6005180	236,498	
IRC code section	City of Gaylord			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Oaks Lakeside Pavilion			
Name and address	ARMORY ARTS & MUSIC CENTER 1626 LONDON ROAD DULUTH, MN 55812	68-0497248	225,000	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Duluth Armory - Partial Reroofing			
Name and address	CENTRAL PRESBYTERIAN CHURCH 500 CEDAR STREET ST PAUL, MN 55101	41-0694735	212,000	
IRC code section	501 (c)(3)			
Method of valuation				
Desc. of Non-Cash Asst.				
Purpose of grant	Legacy Grant for Rehabilitation of east elevation masonry			
Name and address	CITY OF SANDSTONE PO BOX 641	41-6005528	190,235	

	SANDSTONE, MN 55072		
IRC code section	City of Sandstone		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Sandstone School Roof Stabilization Construction Documents		
Name and address	TOWER-SOUDAN HISTORICAL SOCIETY PO BOX 465 TOWER, MN 55790	41-1641547	183,310
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Tower Fire Hall Exterior Rehabilitation		
Name and address	OLMSTED CO HIST SOC 1195 WEST CIRCLE DR SW ROCHESTER, MN 55902	41-0718368	175,685
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Rehabilitation of George Stoppel Smokehouse		
Name and address	ISLAMIC CENTER OF WINONA PO BOX 1523 WINONA, MN 55987	41-1766368	158,266
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Roof Replacement		
Name and address	MINNESOTA MASONIC HISTORICAL SOCIETY & MUSEUM 11411 MASONIC HOME DRIVE BLOOMINGTON, MN 55437	41-1788642	153,621
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Storage/Rehousing		
Name and address	SHERBURNE COUNTY 13880 BUSINESS CENTER DRIVE ELK RIVER, MN 55330	41-6005895	151,120
IRC code section	Sherburne County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for TCP Evaluation for National Register Eligibility		
Name and address	RECLAIM COMMUNITY PO BOX 9 JASPER, MN 56144	81-2872886	138,468
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Jasper School 1939 Wing Roof Rehabilitation Design		
Name and address	CITY OF BELLE PLAINE 218 N MERIDIAN STREET PO BOX 129 BELLE PLAINE, MN 56011	41-6004968	130,104
IRC code section	City of Belle Plaine		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Episcopal Church of the Transfiguration Preservation Project II

Name and address BROWN COUNTY 23-7109855 124,048

PO BOX 248
NEW ULM, MN 56073

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for BCHS Comprehensive Inventory Phase 4

Name and address CITY OF MADISON 41-6005335 121,969

404 SIXTH AVENUE
MADISON, MN 56256

IRC code section City of Madison

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for City of Madison City Hall Historic Tower Rehabilitation

Name and address NORTH STAR MUSEUM OF 41-1401619 119,250

2640 SEVENTH AVENUE EAST
NORTH ST PAUL, MN 55109

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Design/Build HVAC System

Name and address STEARNS HISTORY MUSEUM 41-1315033 117,963

235 33RD AVENUE SOUTH
ST CLOUD, MN 56301

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Three-Dimensional Collections Evaluation & Clean-up

Name and address MINNESOTA ORCHESTRAL ASSOCIATION 41-0693875 117,225

1111 NICOLLET MALL
MINNEAPOLIS, MN 55403

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Preserving the Minnesota Orchestra's Concert Broadcast History, Phase II

Name and address WINONA COUNTY HISTORICAL SOCIETY 41-0789385 115,096

160 JOHNSON STREET
WINONA, MN 55987

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Design and Drawings for HVAC Upgrades and Repairs

Name and address CITY OF ST PAUL-PARKS & REC 41-6005521 102,126

25 W 4TH STREET
SUITE 400 CITY HALL ANNEX
ST PAUL, MN 55102

IRC code section City of St Paul

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Cochran Park Pool & Sculpture Restoration

Name and address LE SUEUR COUNTY HISTORICAL SOCIETY 41-0915542 98,999
PO BOX 123
LE CENTER, MN 56028

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Rehabilitation of Elysian School Bell Tower and Roof and Associated Elements"

Name and address WHITE BEAR LAKE AREA HISTORICAL SOCIETY 23-7303749 98,906
1848 PARK STREET
PO BOX 10543
WHITE BEAR LAKE, MN 55110

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Partnership Grant for Native History Education Initiative

Name and address DAKOTA COUNTY 41-6005786 98,880
14955 GALAXIE AVENUE
APPLE VALLEY, MN 55124
Dakota County

IRC code section

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Spring Lake Park Reserve Interpretive Messaging Plan

Name and address CITY OF WALTERS 41-6005612 95,558
106 WEST THIRD STREET
WALTERS, MN 56097

IRC code section City of Walters

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Construction Work/Preservation of the Walters Jail

Name and address CHARLES THOMPSON MEMORIAL HALL 41-0575949 86,071
1824 MARSHALL AVENUE
SUITE 1
ST PAUL, MN 55104

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Restoration and Repair of Front Exterior Porch for Thompson Hall

Name and address NOBLES COUNTY HISTORICAL SOCIETY 41-6029584 85,401
PO BOX 614
WORTHINGTON, MN 56187

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Exhibit Plan: "We are Here: Immigration & Nobles County"

Name and address LOWER PHALEN CREEK PROJECT 27-5469929 82,600
60 PLATO BLVD EAST
SUITE 400
ST PAUL, MN 55107

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Wakan Tipi Visitor Exhibit Schematic Design

Name and address	THREE RIVERS PARK DISTRICT 3000 XENIUM LANE NORTH PLYMOUTH, MN 55441	41-1489848	81,207
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Noerenberg Estate Barn - Foundation Restoration

Name and address	CITY OF BRAINERD 501 LAUREL STREET BRAINERD, MN 56401	41-6005001	81,022
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IRC code section City of Brainerd

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Preservation of the Brainerd Historic Concrete Water Tower

Name and address	CATHEDRAL OF OUR MERCIFUL SAVIOUR PO BOX 816 FARIBAULT, MN 55021	41-0963120	77,270
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for The Cathedral of Our Merciful Saviour's Sanctuary Roof Rehabilitation Project

Name and address	AMERICAN SWEDISH INSTITUTE 2600 PARK AVENUE MINNEAPOLIS, MN 55407	41-0711603	75,000
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Critical Restoration of the Turnblad Mansion Veranda

Name and address	CITY OF DULUTH PLANNING DIVISION RM 208 411 W FIRST ST DULUTH, MN 55802	41-6005105	72,000
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IRC code section City of Duluth

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Historic St. Louis County Jail Window Restoration

Name and address	RAMSEY COUNTY HISTORICAL SOCIETY 323 LANDMARK CENTER 75 WEST 5TH STREET ST PAUL, MN 55102	41-6009039	70,372
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Saint Paul Building Permit and Ledger Digitization

Name and address	RICE COUNTY HISTORICAL SOCIETY 1814 NW SECOND AVENUE FARIBAULT, MN 55021	41-1432857	69,450
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant for Alexander Faribault House Construction: Phase 1 - Roof
Stabilization and Sealing the Building Envelope

Name and address HELGA TOWNSHIP 41-1527987 68,578

25895 CO 9
BEMIDJI, MN 56601

IRC code section

Helga Township

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant for Nary School Air Conditioning and Floor Remediation

Name and address ST OLAF COLLEGE 41-0693979 65,305

1520 ST OLAF AVENUE
NORTHFIELD, MN 55057

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant for Cataloging Textiles and 3D Objects in the St. Olaf College
Archives & Special Collections

Name and address FAIRMONT OPERA HOUSE 41-1408912 62,500

45 DOWNTOWN PLAZA
PO BOX 226
FAIRMONT, MN 56031

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant for Structural Engineering Assessment of Main Roof and
Supporting Exterior Walls

Name and address FIREFIGHTERS HALL & MUSEUM 41-6330321 61,380

664 22ND AVENUE NE
MINNEAPOLIS, MN 55418

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant for Inventory Museum Collection

Name and address DAKOTA COUNTY HIST SOCIETY 41-1318150 60,620

130 THIRD AVENUE NORTH
SOUTH ST PAUL, MN 55075

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Partnership Grant for Black Heritage Trail: Concept Design

Name and address CHILDREN'S DENTAL SERVICES 41-0857929 60,000

636 BROADWAY ST NE
MINNEAPOLIS, MN 55413

IRC code section

501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant

Legacy Grant for Reinforcement and Rehabilitation of Roof, Skylights,
Cornice and Balustrade, and Parapet Wall at 25 W. Superior St., Duluth

Name and address PIPESTONE COUNTY HISTORICAL SOCIETY 41-0943870 59,822

113 S HIAWATHA AVENUE
PIPESTONE, MN 56164

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MINNESOTA HISTORICAL SOCIETY

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Ferris Grand North Facade Repointing		
Name and address	LAKE COUNTY HISTORICAL SOCIETY PO BOX 128 520 SOUTH AVENUE TWO HARBORS, MN 55616	41-0846439	59,754
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Two Harbors Lighthouse HSR		
Name and address	DNR-FISH & WILDLIFE BOX 100 NORRIS CAMP 11536 FAUNCE-BUTTERFIELD RD SW ROOSEVELT, MN 56673	41-6007162	54,400
IRC code section	State of MN		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Norris Camp Priority 1 Construction Documents		
Name and address	CITY OF WACONIA 201 SOUTH VINE STREET WACONIA, MN 55387	41-1754003	54,000
IRC code section	City of Waconia		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Civil War Memorial Conservation Treatment		
Name and address	SAUK CENTRE AREA HISTORY MUSEUM & RESEARCH CENTER 430 MAIN STREET S SAUK CENTRE, MN 56378	41-1675500	53,847
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Pre-Construction Documents: Exterior Masonry of Sauk Centre Blue Valley Creamery		
Name and address	CITY OF EDEN PRAIRIE 8080 MITCHELL RD EDEN PRAIRIE, MN 55344	41-0855460	51,823
IRC code section	City of Eden Prairie		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for J. R. Cummins House Roof Replacement		
Name and address	SCOTT COUNTY HISTORICAL SOCIETY 235 SOUTH FULLER ST SHAKOPEE, MN 55379	41-0944151	50,400
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Shakopee Riverfront Cultural Trail Design Development		
Name and address	HISTORICAL AND CULTURAL SOCIETY 202 FIRST AVENUE NORTH PO BOX 157 MOORHEAD, MN 56560	41-6038553	50,000

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MINNESOTA HISTORICAL SOCIETY

IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for 40th Anniversary of Hjemkomst Voyage: Exhibition Update		
Name and address	CITY OF MAYNARD 321 MABEL STREET MAYNARD, MN 56260	41-6005356	46,578
IRC code section	City of Maynard		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Maynard State Bank Roof Replacement		
Name and address	THE BAKKEN MUSEUM 3537 ZENITH AVENUE S MINNEAPOLIS, MN 55416	51-0175508	46,161
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Cross-Sectional Medical Alley Oral Histories Project		
Name and address	FIRST CONGREGATIONAL CHURCH OF MINNESOTA UNITED CHURCH OF CHRIST 500 8TH AVENUE SE MINNEAPOLIS, MN 55414	41-0711494	41,800
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for FCC Window Construction Documents		
Name and address	PRAIRIE SKYLINE FOUNDATION INC 27048--310TH STREET SW CROOKSTON, MN 56716	41-1846444	41,321
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Cathedral of the Immaculate Conception Stabilization		
Name and address	CITY OF AFTON AFTON CITY HALL 3033 ST CROIX TR- PO BOX 219 AFTON, MN 55001	41-1290668	39,443
IRC code section	City of Afton		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Research 70 Year History of Valley Creek Women's Club		
Name and address	SCIENCE MUSEUM OF MINNESOTA 120 WEST KELLOGG BLVD ST PAUL, MN 55102	41-0706172	38,602
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for 10,000 Years on Minnesota's Prairies: Opening New Windows into the Pedersen Archaeological Site		
Name and address	CASS COUNTY MINNESOTA 218 WASHBURN AVENUE E PO BOX 25 BACKUS, MN 56435	41-6005769	38,160

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MINNESOTA HISTORICAL SOCIETY

IRC code section	Cass County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Munroe Turntable-Roundhouse Phase 2		
Name and address	CITY OF DAWSON 675 CHESTNUT STREET PO BOX 552 DAWSON, MN 56232	41-6005088	36,800
IRC code section	City of Dawson		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Dawson Armory Roof Replacement, Site Grading and Water Damage Repairs		
Name and address	NORWEGIAN-AMERICAN HIST ASSN 1510 ST OLAF AVE NORTHFIELD, MN 55057	41-6038548	35,690
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Digital Exhibit Planning for Norwegian-American Commemorations in Minnesota		
Name and address	MN ALLIANCE OF LOCAL HISTORY MUSEUMS DAVID NICHOLS-RICE CTY HIST SO 1814 SECOND AVENUE NW FARIBAULT, MN 55021	41-1728927	34,673
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for Mutual Disaster Assistance Program Development		
Name and address	ST CLOUD STATE UNIVERSITY 720 4TH AVENUE SOUTH AS210 ST CLOUD, MN 56301-4498	41-1687554	34,037
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Archiving and Curating the Douglas A. Birk Collection		
Name and address	PIONEER PUBLIC TELEVISION 120 W SCHLIEMAN AVENUE APPLETON, MN 56208	41-6038611	30,722
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Appleton City Hall Phase 1: Exterior Envelope Renovations Construction Documents		
Name and address	RECONNECT RONDO 1360 UNIVERSITY AVE W SUITE 181 ST PAUL, MN 55104	81-5201910	30,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for Rondo Roundtable - Historic Rondo Preservation Project		

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MINNESOTA HISTORICAL SOCIETY

Name and address	AFTON HISTORICAL SOCIETY PRESS 6800 FRANCE AVENUE SOUTH SUITE 370 EDINA, MN 55435	41-1753947	30,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Latin Art in Minnesota: Conversations and What's Next		
Name and address	ST LOUIS COUNTY HISTORICAL SOCIETY 506 W MICHIGAN ST DULUTH, MN 55802	41-0773781	29,988
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Accessibility Initiative- Catalog Inventory		
Name and address	CITY OF ADAMS 303 WEST MAIN ST ADAMS, MN 55909	41-6004913	28,260
IRC code section	City of Adams		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for First National Bank of Adams Working Drawings/Architectural Plans & Specifications		
Name and address	IRREDUCIBLE GRACE FOUNDATION 585 FULLER AVE ST PAUL, MN 55103	38-3895130	28,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Hall of Ancestors and Elders Project		
Name and address	CITY OF PIPESTONE 119 SECOND AVENUE SW PIPESTONE, MN 56164	41-6005460	27,420
IRC code section	City of Pipestone		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Historic Water Tower Plans and Specifications		
Name and address	CITY OF ELK RIVER 13065 ORONO PARKWAY ELK RIVER, MN 55330	41-6005124	27,275
IRC code section	City of Elk River		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Jackson Street Water Tower Restoration		
Name and address	COUNTY OF NOBLES 315 10TH STREET WORTHINGTON, MN 56187	41-6005854	27,025
IRC code section	Nobles County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Capital Grant for Repointing the Worthington Armory Garage Walls		
Name and address	MORRISON CTY HISTORICAL SOCIETY PO BOX 239	41-0911403	26,700

	2151 S LINDBERGH DR LITTLE FALLS, MN 56345		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Microfilm and Obituary Cards Rehousing Project		
Name and address	KANDIYOHI COUNTY HISTORICAL SOCIETY 610 N E HIGHWAY 71 WILLMAR, MN 56201	41-6029361	25,470
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Construction Documents for Albert and Jennie Sperry House		
Name and address	CITY OF DELANO 234 2ND STREET N DELANO, MN 55328	41-6005093	25,120
IRC code section	City of Delano		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Heritage Center Elevator Construction Documents		
Name and address	THE SAINT PAUL FOUNDATION 101 FIFTH STREET EAST SUITE 2400 ST PAUL, MN 55101	41-6031510	23,745
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Web-Based Historical Exhibit Planning and Design Project		
Name and address	CITY OF SHAKOPEE 485 GORMAN STREET SHAKOPEE, MN 55379	41-6005539	23,250
IRC code section	City of Shakopee		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Shakopee Historic and Cultural District NRHP Nomination		
Name and address	SYLVAN TOWNSHIP 12956 24TH AVE SW PILLAGER, MN 56473	41-0953514	22,956
IRC code section	Sylvan Township		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Camp Ripley Sentinel Landscape Comprehensive Literature Assessment		
Name and address	MINNESOTA'S BLACK COMMUNITY PROJECT 400 E 42ND STREET MINNEAPOLIS, MN 55409	81-2784902	22,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Documentary Research on Minnesota's 21st Century African American Community		
Name and address	SACRED HEART-JOHN CHEBUL MEMORIAL CTR ASSOC	41-1557842	20,812

	201 WEST 4TH STREET DULUTH, MN 55806		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for SHMC Roofing & Gutter Repair		
Name and address	RENVILLE COUNTY HISTORICAL SOC 441 NORTH PARK DRIVE MORTON, MN 56270	41-1426896	20,379
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Microfilm Additions to Research Library		
Name and address	CITY OF MENDOTA HEIGHTS 1101 VICTORIA CURVE MENDOTA HEIGHTS, MN 55118	41-6008695	20,000
IRC code section	City Mendota Heights		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for Oheyawahe/Pilot Knob Interpretive Program Partnership		
Name and address	WASHINGTON COUNTY HISTORICAL SOCIETY PO BOX 167 STILLWATER, MN 55082	41-6038333	20,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Research Project: The History of Brewing in Washington County		
Name and address	THE OBERHOLTZER FOUNDATION 12697 N 177TH STT MARINE ON ST CROIX, MN 55047	41-6042619	19,997
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Historic Stonework Conditions Assessment		
Name and address	POLISH CULTURAL INST 102 LIBERTY STREET WINONA, MN 55987	41-1377193	19,989
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Complete Data Entry into Collector Systems for Covid- Related Backlog		
Name and address	HENNEPIN HISTORY MUSEUM 2303 3RD AVE S MINNEAPOLIS, MN 55404	41-0826131	19,949
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Hennepin History Museum Redesign of Museum Lighting		
Name and address	CITY OF ROCHESTER 201 FOURTH STREET SE	41-6005494	19,390

IRC code section	ROCHESTER, MN 55904		
Method of valuation	City of Rochester		
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Acquire Microfilm Reader/Printer/Scanner		
Name and address	GOLDEN VALLEY HISTORICAL SOCIETY 7800 GOLDEN VALLEY ROAD GOLDEN VALLEY, MN 55427	23-7436365	17,963
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Golden Valley Historical Society Security Survey		
Name and address	SAN FRANCISCO TOWNSHIP 16330 CARVER HIGHLANDS DR CARVER, MN 55315	41-6198759	17,513
IRC code section	San Francisco Twp		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for San Francisco Township District No. 22 School/Town Hall Stabilization and Repair		
Name and address	JACKSON COUNTY HISTORICAL SOCIETY 307 NORTH HIGHWAY 86 PO BOX 238 LAKEFIELD, MN 56150	41-1250353	16,750
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Inventory Phase 2		
Name and address	EAST SIDE FREEDOM LIBRARY 1105 GREENBRIER ST ST PAUL, MN 55106	46-3794535	16,004
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for African American Artist Archive		
Name and address	OUR SAVIOUR'S EVANGELICAL LUTHERAN 19001 JACKSON STREET NE EAST BETHEL, MN 55011	41-1252541	14,850
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Swedish Lutheran Church Restoration Architectural Design		
Name and address	CITY OF APPLETON 323 W SCHLIEMAN AVENUE APPLETON, MN 56208	41-6004938	12,800
IRC code section	City of Appleton		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for Itineraries and Project Development for the Minnesota River Valley National Scenic Byway		
Name and address	MOWER COUNTY HISTORICAL SOCIETY 1303 6TH AVENUE SW	41-0952746	11,948

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MINNESOTA HISTORICAL SOCIETY

	AUSTIN, MN 55912		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Partnership Grant for Interpreting the Grand Meadow Chert Quarry from a Dakota Perspective		
Name and address	CITY OF HENNING 612 FRONT STREET HENNING, MN 56551	41-6005228	11,877
IRC code section	City of Henning		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Trinity Lutheran Church Bell Tower and Steeple Repair		
Name and address	WAYZATA HISTORICAL SOCIETY 402 LAKE STREET EAST WAYZATA, MN 55391	41-6005630	10,400
IRC code section	City of Wayzata		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Wayzata Section House Design Construction Documents		
Name and address	FARMER LABOR EDUCATION COMMITTEE 110 1ST AVE NE Number 606 MINNEAPOLIS, MN 55413	41-1392362	10,254
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Complete Documentary of The Farmer-Labor Movement: A Minnesota Story		
Name and address	COTTONWOOD COUNTY HISTORICAL SOCIETY 812 FOURTH AVENUE WINDOM, MN 56101	41-0916727	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for It's Time: Acquire Microfilm Reader/Printer/Scanner		
Name and address	CITY OF UNDERWOOD 120 MAIN STREET UNDERWOOD, MN 56586	41-0901605	10,000
IRC code section	City of Underwood		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Foss Cabin National Register Evaluation		
Name and address	CITY OF GREY EAGLE 202 WOODMAN STREET SOUTH PO BOX 116 GREY EAGLE, MN 56336	41-6005207	10,000
IRC code section	City of Grey Eagle		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Grey Eagle Village Hall Conditions Assessment		
Name and address	CANNON FALLS AREA HISTORICAL SOCIETY PO 111	41-1435119	10,000

	206 MILL STREET WEST CANNON FALLS, MN 55009		
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for History of the Mineral Springs Sanatorium: Writing Phase Part 2		
Name and address	SCANDIA HERITAGE ALLIANCE PO BOX 159 SCANDIA, MN 55073	83-1575163	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for The History, Culture and Stories of Ojibwe and Dakota Tribes in Scandia-Marine and Significance of Cedar Bend		
Name and address	JASPER AREA HISTORICAL 102 WALL STREET EAST JASPER, MN 56144	41-1543007	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Poorbaugh Building Conditions Assessment		
Name and address	BIRD ISLAND CULTURAL CENTRE PO BOX 434 640 DOGWOOD AVENUE BIRD ISLAND, MN 55310	81-4413103	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Tinnis-Baker House Predevelopment: Construction Documents		
Name and address	CITY OF CHAMPLIN 11955 CHAMPLIN DRIVE CHAMPLIN, MN 55316	41-6007831	10,000
IRC code section	City of Champlin		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Dunning School National Register Evaluation		
Name and address	CARLETON COLLEGE ONE NORTH COLLEGE STREET NORTHFIELD, MN 55057	41-0694747	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for 100 Years of Minnesota's First Arboretum at Carleton College		
Name and address	CITY OF MURDOCK 300 FREDERICK STREET MURDOCK, MN 56271	41-6005402	10,000
IRC code section	City of Murdock		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Sabin S. Murdock House Conditions Assessment		

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MINNESOTA HISTORICAL SOCIETY

Name and address	ST JAMES PUBLIC SCHOOLS 500 3RD AVENUE S PO BOX 509 ST JAMES, MN 56081	41-6004625	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Exhibit Design: Who We Are and How We Got Here		
Name and address	CITY OF CUYUNA PO BOX 536 DEERWOOD, MN 56444	41-1581584	10,000
IRC code section	City of Cuyuna		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Cuyuna City Hall National Register Nomination		
Name and address	CENTER FOR POLICY DESIGN 332 MINNESOTA ST SUITE W 1360 ST PAUL, MN 55101	41-1414255	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Kindred Spirits: The Story of John F Thomas		
Name and address	CITY OF RANIER PO BOX 186 2099 SPRUCE STREET RANIER, MN 56668	41-6005478	10,000
IRC code section	City of Ranier		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Ranier Community Building Conditions Assessment		
Name and address	GIANTS OF THE EARTH HERITAGE CENTER PO BOX 223 163 WEST MAIN STREET SPRING GROVE, MN 55974	26-4545682	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Oral History Documentary: Academic Contextual Analysis and Script Revision		
Name and address	LIND HOUSE ASSOCIATION INC 622 CENTER STREET NEW ULM, MN 56073	41-1457031	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Lind House Roof Construction Documents		
Name and address	POSITIVE IMAGE 1007 W BROADWAY AVE MINNEAPOLIS, MN 55411	81-0594388	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

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MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant for Strengthening Families and Building Communities through Positive Image Oral Histories		
Name and address	ST MICHAEL'S & ST GEORGE'S UKRAINIAN CHURCH 505 4TH ST NE MINNEAPOLIS, MN 55413	41-1265700	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Ukrainians in MN Short Film		
Name and address	MINNESOTA BOAT CLUB 2078 THERESA STREET MENDOTA HEIGHTS, MN 55120	41-1696273	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Construction Documents to Fix Water Infiltration Problem		
Name and address	TOWNSHIP OF TEIEN 1395 160th AVE TEIEN TOWNSHIP, MN 56733	45-0380691	10,000
IRC code section	Township of Teien		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Teien Central School National Register Nomination		
Name and address	CHURCH OF ST WENCESLAUS 215 MAIN STREET EAST NEW PRAGUE, MN 56071	41-0695519	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for St. Wenceslaus Cemetery Chapel National Register Evaluation		
Name and address	CITY OF BARRETT 106 HAWKINS AVE PO BOX 155 BARRETT, MN 56311	41-0857078	10,000
IRC code section	City of Barrett		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Barrett Lakeside Pavilion National Register Evaluation		
Name and address	GRONG FREE LUTHERAN CHURCH PO BOX 462 HAWLEY, MN 56549	41-0670580	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Grong Lutheran Church National Register Evaluation		
Name and address	LUTHER MEMORIAL CHURCH 315 15TH AVENUE NORTH SOUTH ST PAUL, MN 55075	41-0871452	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Luther Memorial Church National Register Evaluation		

Name and address	DODGE COUNTY DODGE COUNTY COURTHOUSE 721 MAIN STREET N MANTORVILLE, MN 55955	41-6005790	10,000
IRC code section	Dodge County		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Wasioja Historic District Interpretive Sign Audio Program		
Name and address	CITY OF ST CLOUD 1201 7TH STREET S ST CLOUD, MN 56301	41-6005515	10,000
IRC code section	City of St Cloud		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for St. Cloud Preservation Manuals Update		
Name and address	MINNESOTA DISCOVERY CENTER 1005 DISCOVERY DR CHISHOLM, MN 55719	20-2503955	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Yachwak Mineral and Rock Collection Inventory		
Name and address	CITY OF TOWER 602 MAIN STREET PO BOX 576 TOWER, MN 55790	41-6005577	10,000
IRC code section	City of Tower		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Duluth and Iron Range Railroad Company Passenger Station Roof Replacement		
Name and address	ANOKA COUNTY HISTORICAL SOCIETY 2135 THIRD AVENUE NORTH ANOKA, MN 55303	41-1375036	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Digitization of Olson Family Collection		
Name and address	HMONG MUSEUM 941 LAFOND AVE ST PAUL, MN 55104	47-1620897	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Hmong Museum Collections Database		
Name and address	NORTHFIELD HISTORICAL SOCIETY 408 DIVISION STREET NORTHFIELD, MN 55057	41-1270991	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Structural Studies: Phase 2		

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Name and address	MILLE LACS BAND OF OJIBWE AANJIBIMAADIZING 43408 OODENA DR ONAMIA, MN 56359	41-1661577	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Mille Lacs Band of Ojibwe Moccasin Project		
Name and address	UNITED PROTESTANT CHURCH 830 88TH AVENUE WEST DULUTH, MN 55808	41-1477870	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for United Protestant Church National Register Evaluation		
Name and address	WEST CONCORD HISTORICAL SOCIETY 600 FIRST STREET PO BOX 58 WEST CONCORD, MN 55985	41-1785165	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for West Concord High School Construction Documents		
Name and address	LESUEUR THEATRE HISTORIC PRESERVATION CORP 209 MAIN STREET S PO BOX 19 LESUEUR, MN 56058	87-2602149	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Le Sueur Theatre National Register Evaluation		
Name and address	SAINT PAUL NEIGHBORHOOD NETWORK 550 VANDALIA STREET SUITE 170 ST PAUL, MN 55114	41-1500773	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Digitizing and Preserving SPNN's Historical Television Programs		
Name and address	WHEELS ACROSS THE PRAIRIE MUSEUM PO BOX 1091 TRACY, MN 56175	41-1325053	10,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Design a HVAC/Insulation System for the Helmberger-Johnston Building		
Name and address	CARLTON COUNTY HISTORICAL SOCIETY 406 CLOQUET AVENUE CLOQUET, MN 55720	41-6045649	10,000
IRC code section	501 (c)(3)		
Method of valuation			

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Acquire Microfilm Reader/Printer/Scanner

Name and address CAPONI ART PARK 41-1746425 9,980
1205 DIFFLEY ROAD
EAGAN, MN 55123

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Track 2 Phase 6 Anthony Caponi Collection Detailed Processing

Name and address THE ASSOC OF CHINESE AMERICAN FOR SOCIAL JUSTICE 82-1419411 9,980
17789 HARALSON DR
EDEN PRAIRIE, MN 55347

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for New Faces of Chinese Immigrants in Minnesota (1978 to today)

Name and address FACE TO FACE HEALTH & COUNSELING SERV INC 41-0986780 9,950
1165 ARCADE STREET
ST PAUL, MN 55106

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Face to Face Oral History - Part Two

Name and address TWIN CITIES CABLE ARTS CONSORTIUM 36-3330457 9,950
17 MELBOURNE AVE SE
MINNEAPOLIS, MN 55414

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Melisande Charles Media Collection Care

Name and address NAUTILUS MUSIC-THEATER 41-1721692 9,950
308 PRINCE ST
No 190
ST PAUL, MN 55101

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Digitizing Historical Videotape in the Nautilus Music-Theater Archive

Name and address WESTONKA HISTORICAL SOCIETY 03-0389616 9,925
5341 MAYWOOD RD
MOUND, MN 55364

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Inventory of Museum Collection: Phase 3

Name and address MIDWEST FOOD CONNECTION 41-1839791 9,900
PO BOX 18749
MINNEAPOLIS, MN 55418

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for History of Hmong Food Traditions in Minnesota: Research

Name and address	FIRST CHURCH OF GOD IN CHRIST 810 ELWOOD AVENUE N PO BOX 11006 MINNEAPOLIS, MN 55411	41-1693474	9,900
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for First Church of God in Christ/Tifereth B'nai Jacob National Register Nomination

Name and address	UNITY BAPTIST CHURCH 118 NORTH VICTORIA ST ST PAUL, MN 55104	41-0711506	9,900
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Woodland Park Baptist Church Conditions Assessment

Name and address	PINE COUNTY HISTORICAL SOCIETY PO BOX 123 ASKOV, MN 55704	41-6048580	9,824
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Inventory of Collections: Phase 8

Name and address	PORTAL RESEARCH 4925 LOGAN AVENUE SOUTH MINNEAPOLIS, MN 55419	85-2093035	9,800
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Minnesota's Daily Newspaper Environment

Name and address	BUILDING REMEMBRANCE FOR RECONCILIATION PO BOX 34 HASTINGS, MN 55104	87-1934269	9,781
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Eleven Oral Histories of Descendants of the Black Community in Hastings MN

Name and address	AMERICAN ASSOC OF UNIV WOMEN MPLS BRANCH 2115 STEVENS AVENUE MINNEAPOLIS, MN 55404	41-1963383	9,750
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Changing Roles of Women as Viewed in a History of the Minneapolis Branch AAUW 1950-2022

Name and address	ALANO SOCIETY OF MINNEAPOLIS 2218 1ST AVE S MINNEAPOLIS, MN 55404	41-0629024	9,725
IRC code section	501 (c)(3)		

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Structural Engineering Assessment

Name and address	FILLMORE COUNTY HISTORICAL SOCIETY 202 COUNTY ROAD 8 FOUNTAIN, MN 55935	41-1512338	9,600
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for HVAC Assessment

Name and address	GERMANIC GENEALOGY SOCIETY OF MINNESOTA 1385 MENDOTA HEIGHTS BLVD SUITE 100 MENDOTA HEIGHTS, MN 55120	83-0713577	9,600
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Rehousing Germanic Genealogical Society Library Collection

Name and address	THE CATHOLIC CEMETERIES 2105 LEXINGTON AVENUE S MENDOTA HEIGHTS, MN 55120	41-0964894	9,566
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Calvary Cemetery National Register Evaluation

Name and address	EAST CENTRAL REGIONAL LIBRARY 111 DELLWOOD ST N CAMBRIDGE, MN 55008	41-6008961	9,500
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Acquire Microfilm Reader/Printer/Scanner

Name and address	TRUE DIRECTIONS INC 106 MAPLE AVENUE E MORA, MN 55051	41-1239056	9,500
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Research and Writing Phase for C.E. Williams House Historical Marker

Name and address	MINNESOTA LAKES MARITIME SOCIETY 205 3RD AVENUE W PO BOX 1216 ALEXANDRIA, MN 56308	41-1967683	9,478
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Collections Storage Updates

Name and address	DOUGLAS COUNTY HISTORICAL SOCIETY 1219 NOKOMIS STREET ALEXANDRIA, MN 56308	41-1291374	9,473
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IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Collective Access Conversion and Upgrade

Name and address HENNING PUBLIC SCHOOL 41-6002975 9,325

500 SCHOOL AVENUE
HENNING, MN 56551

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Pages for a Purpose Library Book Update

Name and address ROBBINSDALE HISTORICAL SOCIETY 47-3346867 9,275

4915 42ND AVENUE N
ROBBINSDALE, MN 55422

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Collective Access Establishment and Baseline Data Entry

Name and address CARVER COUNTY HISTORICAL SOCIETY 41-6040775 8,900

555 WEST FIRST STREET
WACONIA, MN 55387

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for 517 First Street HVAC Evaluation

Name and address CITY OF ROSEAU 41-6005499 8,798

121 CENTER STREET SUITE 202
PO BOX 307
ROSEAU, MN 56751

IRC code section City of Roseau

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Roseau Memorial Arena National Register Evaluation

Name and address EDEN PRAIRIE HISTORICAL SOCIETY 51-0181112 8,755

8080 MITCHELL ROAD
EDEN PRAIRIE, MN 55344

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Acquire Microfilm Reader/Printer/Scanner

Name and address CITY OF HACKENSACK 41-6005209 8,675

PO BOX 490
HACKENSACK, MN 56452

IRC code section City of Hackensack

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Hackensack Conservation Building National Register Nomination

Name and address CITY OF GRAND RAPIDS 41-6005201 8,513

420 N POKEGAMA AVENUE
GRAND RAPIDS, MN 55744

IRC code section City of Grand Rapids

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Acquire Microfilm Reader/Printer/Scanner

Name and address	CHASKA HISTORICAL SOCIETY 112 WEST 4TH STREET CHASKA, MN 55318	30-0219638	8,400
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Format and Layout of Chapters 1-5 of Chaska: A Minnesota River City, 1950-2000		
Name and address	CLEARWATER COUNTY HISTORICAL SOCIETY PO BOX 241 BAGLEY, MN 56621	41-1363341	8,220
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Transfer Collection Records to Collective Access		
Name and address	A WORLD OF ACCORDIONS 1401 BELKNAP ST SUPERIOR, WI 54880	85-3848730	8,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Musical Memories of 27th and E. Lake: Festive Ritual Traditions of Diasporic Migrants		
Name and address	ROCK COUNTY HISTORICAL SOCIETY 312 E MAIN STREET LIVERNE, MN 56156	41-1441481	7,993
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for General Conservation Assessment and Long-Range Preservation Plan		
Name and address	MINNESOTA VETERINARY HISTORICAL MUSEUM 1365 GORTNER AVENUE ST PAUL, MN 55108	36-3500886	7,315
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collections Management System Conversion and Upgrade		
Name and address	ROSEAU COUNTY HISTORICAL SOCIETY 121 CENTER STREET E SUITE 101 ROSEAU, MN 56751	23-7120887	7,290
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for General Conservation Assessment and a Long-Range Preservation Plan		
Name and address	MURRAY COUNTY HISTORICAL SOCIETY PO BOX 61 SLAYTON, MN 56172	41-6038377	6,432
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			

Schedule I, Part IV, Statement 1

MINNESOTA HISTORICAL SOCIETY

Purpose of grant	Legacy Grant for Dinehart Holt Collection Inventory & Rehousing Phase 1		
Name and address	AFTON HISTORICAL SOCIETY 3165 ST CROIX TRAIL PO BOX 178 AFTON, MN 55001	41-1372266	6,202
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Fire Suppression System Installation		
Name and address	SISU HERITAGE INC PO BOX 127 EMBARRASS, MN 55732	41-1597568	6,000
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Finnish Apostolic Lutheran Church National Register Nomination		
Name and address	DASSEL AREA HISTORICAL SOCIETY 901 FIRST STREET PO BOX D DASSEL, MN 55325	41-1764778	5,675
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Newspaper Photo Preservation Project		
Name and address	FRIENDS OF LINDEN HILL INC 608 HIGHLAND AVE LITTLE FALLS, MN 56345	26-0234572	5,645
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for General Conservation Assessment and Long-Range Preservation Plan		
Name and address	ST GEORGE'S SERBIAN ORTHODOX CHURCH 1216 104TH AVENUE W DULUTH, MN 55808	41-1384311	5,500
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for St. George Serbian Orthodox Church National Register Nomination		
Name and address	DANEBO INC 3030 W RIVER PARKWAY S MINNEAPOLIS, MN 55406-2396	41-0711589	5,458
IRC code section	501 (c)(3)		
Method of valuation			
Desc. of Non-Cash Asst.			
Purpose of grant	Legacy Grant for Collection Management System and Pilot Inventory		
Name and address	DENFELD HISTORIC ORGAN RESTORATION 1380 DAVID ROAD CLOQUET, MN 55720	88-0969634	5,200
IRC code section	501 (c)(3)		
Method of valuation			

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Denfeld Historic Organ Condition Report and Treatment Proposal

Name and address MACALESTER COLLEGE 41-0693962 5,140
 1600 GRAND AVENUE
 ST PAUL, MN 55105

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Digitization of Macalester College Archival Audio Recordings

Name and address TODD COUNTY HISTORICAL SOCIETY 41-1389039 5,047
 333 CENTRAL AVENUE
 LONG PRAIRIE, MN 56347

IRC code section 501 (c)(3)

Method of valuation

Desc. of Non-Cash Asst.

Purpose of grant Legacy Grant for Acquire Primary Resources on Microfilm

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Name of the organization

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I Questions Regarding Compensation

	Yes	No
<p>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <p> <input type="checkbox"/> First-class or charter travel <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Travel for companions <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Discretionary spending account <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) </p>		
<p>b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</p>	1b	
<p>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?</p>	2	
<p>3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <p> <input checked="" type="checkbox"/> Compensation committee <input checked="" type="checkbox"/> Written employment contract <input checked="" type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Form 990 of other organizations <input checked="" type="checkbox"/> Approval by the board or compensation committee </p>		
<p>4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p>		
<p>a Receive a severance payment or change-of-control payment?</p>	4a	✓
<p>b Participate in or receive payment from a supplemental nonqualified retirement plan?</p>	4b	✓
<p>c Participate in or receive payment from an equity-based compensation arrangement?</p> <p>If "Yes" to any of lines 4a–c, list the persons and provide the applicable amounts for each item in Part III.</p>	4c	✓
<p>Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5–9.</p>		
<p>5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p>		
<p>a The organization?</p>	5a	✓
<p>b Any related organization?</p> <p>If "Yes" on line 5a or 5b, describe in Part III.</p>	5b	✓
<p>6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p>		
<p>a The organization?</p>	6a	✓
<p>b Any related organization?</p> <p>If "Yes" on line 6a or 6b, describe in Part III.</p>	6b	✓
<p>7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III</p>	7	✓
<p>8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III</p>	8	✓
<p>9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</p>	9	

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)–(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)–(D)	(F) Compensation in column (B) reported as deferred on prior Form 990	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation					
1	S Kent Whitworth, Director & Chief Executive Officer	(i)	248,422	0	0	14,824	23,550	286,796	0
		(ii)	0	0	0	0	0	0	0
2	Jennifer Pogatchnik, Chief Development Officer	(i)	179,551	0	0	11,172	23,550	214,273	0
		(ii)	0	0	0	0	0	0	0
3	Fred Neher, Chief Financial Officer	(i)	177,013	0	0	11,026	23,550	211,589	0
		(ii)	0	0	0	0	0	0	0
4	Jennifer Jones, Associate Executive Director	(i)	187,624	0	0	11,689	8,607	207,920	0
		(ii)	0	0	0	0	0	0	0
5	Brenda Raney, Senior Director Preservation & Outreach	(i)	155,342	0	0	9,669	23,550	188,561	0
		(ii)	0	0	0	0	0	0	0
6	Kevin Majjala, Senior Director Learning Initiatives	(i)	155,312	0	0	9,669	23,550	188,531	0
		(ii)	0	0	0	0	0	0	0
7	Briana Joyner, Chief Human Resources & Inclusion Officer	(i)	153,023	0	0	9,526	23,550	186,099	0
		(ii)	0	0	0	0	0	0	0
8	Brian Juntti, Chief Communications & Marketing Officer	(i)	141,829	0	0	8,827	23,550	174,206	0
		(ii)	0	0	0	0	0	0	0
9		(i)							
		(ii)							
10		(i)							
		(ii)							
11		(i)							
		(ii)							
12		(i)							
		(ii)							
13		(i)							
		(ii)							
14		(i)							
		(ii)							
15		(i)							
		(ii)							
16		(i)							
		(ii)							

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No. 1545-0047

2022

**Open to Public
Inspection**

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury
Internal Revenue Service

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1				
2				
3				
4				
5				
6				
7				
8				
9	✓	10	251,279	Avg High/Low
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22	✓	647	0	NA
23				
24				
25				
26				
27				
28				

29	Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement	29	1
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	Yes	No
30a		✓
31	✓	
32a		✓
33		

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

**Open to Public
Inspection**

Name of the organization

MINNESOTA HISTORICAL SOCIETY

Employer identification number

41-0713907

Form 990, Part VI, Section A, Line 1a - The MNHS Governing Body (The Executive Council) has broad authority over governance of the Minnesota Historical Society. Under the MNHS bylaws the Executive Council has the authority to create and delegate its authority to an Executive Committee as outlined in Article VII, Section 1 of the bylaws - Executive Committee: The Executive Council may create an Executive Committee consisting of the officers of MNHS and not more than seven (7) other members of the Executive Council. The Executive Committee shall have charge of and transact the business of MNHS under the direction and subject to the approval of the Executive Council. The Executive Committee shall possess all powers of the Executive Council when the latter is not in session. In addition, the full charge of the Executive Committee is as follows. The Executive Committee oversees MNHS's work on behalf of the Executive Council between the Council's meetings. The Executive Committee may receive reports from other committees, may guide the work of the Executive Council and its committees, and may take actions that require timely action. The Executive Committee also may provide advice and guidance to the Director and CEO on personnel matters and operations. The Executive Committee shall not have the authority to: revise the MNHS bylaws, approve or make changes to the annual budget, purchase or sell major assets (generally, property valued over \$100,000), make changes to the mission or strategic plan, elect or remove Executive Council members, hire or fire the director and CEO, or make major structural decisions, without the prior authorization of the Executive Council. This committee will meet at least three times a year.

Form 990, Part VI, Section A, Line 6 - MNHS has one class of membership, which is the body of dues paying members. Members have the right to vote on and approve a slate of candidates for Director(s), as put forth by the Governance Committee at the MNHS' annual meeting. The membership does not approve of significant decisions made by the governing body.

Form 990, Part VI, Section A, Line 7a - Dues paying members (the membership) have the opportunity to vote on and approve the slate of candidates for Director(s) as put forth by the MNHS' Governance Committee at the MNHS' annual meeting.

Form 990, Part VI, Section B, Line 11b - The annual tax return, IRS Form 990, is prepared internally by MNHS' Finance Department. The 990 goes through an extended internal review process within the Finance Department and depending on any concerns or emerging issues, the 990 may also go through an in-depth review by an independent tax consultant. Once these reviews are completed, the 990 is presented to MNHS' joint Finance and Audit Committee for their review and approval. Once approved by this committee, the 990 is submitted to MNHS' Executive Council/Committee for discussion, final review and approval. Upon final approval by the Executive Council/Committee the 990 is electronically filed with the IRS.

Form 990, Part VI, Section B, Line 12c - All Board Members and Officers are subject to a conflict of interest policy which sets out that transactions, in which they may have a material interest are to be undertaken (if at all) only after disclosure of the conflict, notice in full to the Board of the contemplated transaction along with the nature of the conflict, and requiring action in favor of the transaction to be effected by the majority of the entirety of the Board not including the member(s) whose interest is involved. The office of the Director & CEO is responsible for maintaining and monitoring that a new Board member(s) submit a statement of acknowledgement that they will comply in full with MNHS' code of conduct, which includes the institution's conflict of interest policy. The office of Director & CEO performs this review annually.

Form 990, Part VI, Section B, Line 15 - The annual compensation for the Director and Chief Executive Officer, S Kent Whitworth, which covers the period ending 6/30/23, was reviewed by the Compensation Committee, which is part of MNHS' governing body. The compensation review includes a review of the terms of the written employment contract, comparisons based on surveys of local comparable not-for-profit organizations, the overall pay plan for the organization and a performance evaluation.

Form 990, Part VI, Section C, Line 19 - MNHS' audited financial statements, IRS Form 990 and annual reports are available to the public via our website or upon request. Governing documents and conflict of interest policy are available to the public upon request.

Form 990, Part IX, Line 11g - The \$7,876,236 reported on line 11g consists of the following expense categories and amounts. Purchased Services (\$3,620,264), Professional & Technical Services (\$3,263,650), Architectural Fees (\$316,311), Fire & Security (\$247,094), Janitorial & Cleaning Services (\$249,931) and Credit Card & Bank Fees (\$178,986).

Form 990, Part XI, Line 9 - The amount listed represents a return of unused prior year's appropriation of Arts & Cultural Heritage Funds (Legacy funds) to the State of Minnesota. On our audited financial statements, this return of appropriation is shown on the Statement of Activities as a below the line non-operating activity identified as "Return of Unused Legacy Appropriation."

Other Program Services Accomplishments

Activity Code	Description	Expense	Grants	Revenue
	Heritage Preservation: Our Heritage Preservation department provides technical assistance and grants for historic preservation, administers grant programs supporting projects in preservation and interpretation of Minnesota history, and administers the National Historic Preservation Act in Minnesota. In FY23, statewide preservation saw more than \$6.0M awarded in Arts and Cultural Heritage Fund monies awarded through 161 Legacy grants to 140 organizations in 60 counties across Minnesota. These grants serve many purposes across the entire state, including historic preservation, education and programming, digital preservation, archaeology, exhibits, inclusion and community engagement, publications as well as several partnership agreements.	9,242,604	7,543,044	0
Total:		9,242,604	7,543,044	0

Contractor Compensation

Name and address:	Description Of Services	Compensation
Mill City Owners Association SDS-12-2659 PO Box 86 Minneapolis, MN 55486	Property Management of the Mill City Museum	441,936
Regents of the University of Minnesota 15 Andersen Library University MN 222 21st Ave S Minneapolis, MN 55455	Minnesota Minitex digital library services	382,450
TEN7 Interactive LLC 1904 James Avenue S Minneapolis, MN 55403	Website rebuild	339,800
Northern Bedrock Preservation Corps 5165 North Shore Drive Duluth, MN 55804	Arts & Cultural Heritage Funds (ACHF) Partnership Projects for leadership & training	300,000
Robert Half Technologies 800 Nicollet Mall Suite 270 Minneapolis, MN 55402	Recruitment and temporary personnel services	289,691
Total:		1,753,877